

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT
INTENTION TO CONDUCT ON-MARKET SHARE REPURCHASE

This is a voluntary announcement made by Chinasoft International Limited (the “**Company**”) to provide its shareholders and potential investors with information in relation to the latest developments of the Company.

Pursuant to a resolution passed by the shareholders of the Company (the “**Shareholders**”) at the annual general meeting held on 20 May 2023, regarding a general mandate to repurchase shares, the Company's Board of Directors hereby announces its intention to continue purchasing the Company's shares on the open market, with a total repurchase amount not exceeding HK\$ 1.5 billion, starting from the date of this announcement. As of this announcement date, the Company has already completed the repurchase of 70,300,000 shares since the 2023 Annual General Meeting, leaving a maximum of 232,401,135 shares available for repurchase under the current share repurchase mandate.

The Company will adhere to its Articles of Association, the Listing Rules of The Hong Kong Stock Exchange, its rules and regulations governing company acquisitions, mergers, and share repurchases, the Cayman Islands Companies Law, and all other applicable laws and regulations while conducting the proposed share repurchase.

The Company believes that the share repurchase demonstrates its confidence in its business development and prospects, ultimately benefiting the Company and creating value for its shareholders. The Board of Directors is confident that the Company's current financial resources are adequate to support the share repurchase while maintaining a solid financial position.

Shareholders and potential investors should note that the repurchase is subject to market conditions and at the Board's absolute discretion. There is no assurance of the timing, quantity or price of any repurchase. Shareholders and potential investors should therefore exercise caution when dealing in the Shares.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 15 January 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Gao Liangyu, and three independent non-executive Directors, namely Dr. Lai Guanrong, Professor Mo Lai Lan and Mr. Yeung Tak Bun J.P..

* *For identification purposes only*