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Chinasoft International Limited
中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 354)

VOLUNTARY ANNOUNCEMENT -
ACQUISITION OF THE REMAINING 8.78% EQUITY INTEREST
IN SHANGHAI HUATENG SOFTWARE SYSTEMS CO., LTD.
AND CREATION OF REGIONAL HEADQUARTER IN SHANGHAI

This announcement is issued by Chinasoft International Limited (the “Company”) as a voluntary announcement to allow the public to understand the latest information of the Company.

The board of directors of the Company (the “Board”) wishes to inform the shareholders and potential investors of the Company that the Company plans to increase its shareholding in Shanghai Huateng Software Systems Co., Ltd (the “Huateng”) by another 8.78% after acquiring 2.44% on 14 December 2012 to reach 100% ownership. This will enable the Company to further enhance resource availability and focus on leveraging its superior market position to seize the strategic opportunity provided by the "Shanghai Free Trade Zone" initiative set up by the Chinese government. The Company also plans to create a regional headquarter in Shanghai to oversee and implement its Free Trade Zone strategy.

As at the date of this announcement, Huateng is a non wholly-owned subsidiary of the Group in which the Group beneficially owns approximately 91.22% of its equity interest. Upon the Acquisition Completion, the Company will beneficially own 100% equity interest in Huateng.

Since the initial majority acquisition of Huateng by the Company in 2007, through the successful integration of its organization and business, Huateng has experienced tremendous growth: service revenue nearly quintupled from RMB 120 million in 2007 to 2012's RMB 620 million, and the number of employees increased from 600 to 2800.

As one of Huateng's core business, the banking & financial services group grew strongly since 2007, and has become one of the largest business groups in the Company. In recent years, the banking & financial services group strongly broadened its product lines, rapidly increased its service capability as well as scale. Its business now covers services for the Chinese central bank, the four major state-owned banking institutions, publically owned banks, city commercial banks and foreign banks. It also provides the financial services to more than 20 conglomerates, cities and town banks (via emerging banking platform).

Starting from 2012, the banking & financial services group began to work with Suning Commerce Group Co., Ltd. (the "Suning"). In just over one year period, through comprehensive technical and business capability exchange with Suning internet banking division, the Company provided Suning with strong support in Suning's rapid development and innovation in the internet banking space. In addition, Huateng received high recognition from its customers in internet banking consulting and solution capabilities, paving a solid foundation for rapid growth in its internet banking business.

As a second core business for Huateng, the public services business covers metro transportation systems, telecommunication carrier payment systems and city based single-card payment systems.

In metro transportation systems, Huateng's business was rooted in its success in the Shanghai subway system. Expanding nationally, Huateng's transportation systems were successfully implemented in QingDao, NingBo, ChengDu and many other cities' AFC/ACC systems. Recently, Huateng successfully received the bidding award for another provincial capital city ACC system, with contract value near RMB 20 million.

In telecommunications carrier payment systems, Huateng successfully constructed China Telecommunications Corporation's "Easy Pay" system, followed by the successful construction of China Mobile Limited's unified payment platform system, becoming the leading payment system service provider for China's telecommunication carriers. Recently, the Company also participated in Huawei Technologies Co., Ltd.'s the "Huawei") "Cloud Payment System" in an overseas project, becoming a partner with Huawei in servicing the wide-open global market.

Starting from this year, the Company will leverage the strategic opportunity provided by the "Shanghai Free Trade Zone" initiative, create a Regional Headquarter in Shanghai, increase investment in Huateng, enhance resource availability, focus on utilizing its superior market position to further enhance Huateng's core solution and professional services and innovation capabilities. This will pave way for the Company's Free Trade Zone strategy: providing services for financial innovation and commerce payment systems.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 30th September 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*), Dr. TANG Zhenming, Mr. WANG Hui

Non-executive Directors:

Mr. ZHAO John Huan, Dr. ZHANG Yaqin, Mr. LIN Sheng

Independent Non-executive Directors:

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

** For identification purpose only*