

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中软国际**

**CHINASOFT INTERNATIONAL LIMITED**

**中軟國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 354)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Chinasoft International Limited dated 16 September 2010 (the “**Announcement**”) in relation to the proposed issue of convertible notes. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

The Board would like to clarify that:

- (i) a typographical error made in the Announcement that the English name of the Purchaser should consistently read as “EJF Capital LLC”;
- (ii) the pari-passu ranking of the Convertible Notes with the Series A Preferred Shares refers to the right for the distribution of assets of the Company in the event of liquidation.

Save as disclosed herein, the contents in the Announcement are accurate.

By order of the Board  
**Chinasoft International Limited**  
**Dr. Chen Yuhong**  
*Managing Director*

Hong Kong, 17 September 2010

*As at the date of this announcement, the Directors of the Company are as follows:*

*Executive Directors:*

Dr. CHEN Yuhong (*Managing Director*), Dr. TANG Zhenming, Mr. WANG Hui

*Non-executive Directors:*

Dr. CUI Hui (*Chairman*), Mr. Duncan CHIU, Mr. FANG Jun, Mr. LIU Zheng,  
Dr. ZHANG Yaqin

*Independent Non-executive Directors:*

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

\* *For identification purposes only*