

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Chinasoft International Limited (the “**Company**”) dated 5 October 2010 (the “**Announcement**”) in relation to the proposed issue of 4.25% convertible notes due 2013 under specific mandate and the proposed increase in the authorised share capital of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, further details of the Subscription Agreement, the detailed terms and conditions of the Convertible Notes (iii) the Authorised Share Capital Increased; and (iv) a notice of the EGM will be despatched to the Shareholders as soon as practicable in accordance with the Listing Rules (i.e. on or before 26 October 2010).

As additional time is required to finalise the contents of the Circular, the despatch date of the Circular is expected to be postponed to on or before 2 November 2010.

By order of the Board
Chinasoft International Limited
CHEN Yuhong
Managing Director

Hong Kong, 26 October 2010

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. CHEN Yuhong (Managing Director), Dr. TANG Zhenming, Mr. WANG Hui

Non-executive Directors:

Dr. CUI Hui (Chairman), Mr. Duncan CHIU, Mr. FANG Jun, Mr. LIU Zheng,
Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

* *For identification purposes only*