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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (1) the announcement of the Company dated 24 September 2010 (the “**Announcement**”) in relation to the Acquisition which constitutes a major transaction for the Company under the Listing Rules; and (2) the announcement of the Company dated 18 October 2010 in respect of delay in despatch of circular (the “**Further Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Further Announcement.

As disclosed in the Further Announcement, the despatch date of the Circular was expected to be postponed to 1 November 2010.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular is further postponed to a date no later than 12 November 2010.

By order of the Board
Chinasoft International Limited
CHEN Yuhong
Managing Director

Hong Kong, 1 November 2010

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*), Dr. TANG Zhenming, Mr. WANG Hui

Non-executive Directors:

Dr. CUI Hui (*Chairman*), Mr. Duncan CHIU, Mr. FANG Jun, Mr. LIU Zheng,
Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. XU Zeshan, Mr. ZENG Zhijie, Dr. LEUNG Wing Yin

* *For identification purposes only*