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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

**COMPLETION OF THE INCREASE IN SHAREHOLDINGS
OF SUBSTANTIAL SHAREHOLDER**

This announcement is made by Chinasoft International Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong). Reference is made to the announcement dated 29 July 2014 issued by the “Company in respect of the increase in shareholding of substantial shareholder (the “Announcement”). Unless otherwise stated, the terms used herein shall have the meanings as those defined in the Announcement.

The Company has been informed by Prime Partners Development Limited that the Acquisition of 113,399,822 ordinary shares of HK\$0.05 each in the Company from Far East Holdings International Limited at the cash consideration of HK\$2.27 was completed on 26 August 2014. Dr. CHEN Yuhong, being an executive director, the Chairman and the Chief Executive Officer of the Company, is the sole shareholder and sole director of Prime Partners and therefore, Dr. CHEN is deemed to be interested in the Acquired Shares.

Upon completion of the Acquisition, the direct and indirect shareholding interests in the Company held by Dr. CHEN will be increased from 170,993,039 Shares (representing approximately 9.13% of the issued share capital of the Company) to 284,392,861 Shares (representing approximately 15.18% of the issued share capital of the Company).

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 26th August 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*), Dr. TANG Zhenming,
Mr. WANG Hui

Non-executive Directors:

Mr. ZHAO John Huan, Dr. ZHANG Yaqin, Mr. LIN Sheng

Independent Non-executive Directors:

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

* *For identification purpose only*