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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

**SUPPLEMENTAL NOTICE OF
ANNUAL GENERAL MEETING**

This notice is supplemental to the notice of annual general meeting (the “AGM Notice”) published on 16 April 2015 by the Company to convene the annual general meeting (the “AGM”) at Units 4607-8, 46th Floor, COSCO Tower, No.183 Queen’s Road Central, Hong Kong on Monday, 18 May 2015 at 4:00 p.m.

Details of the proposed resolutions to be considered at the AGM were stated in the AGM Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 16 April 2015. Apart from the amendments stated below, all the information contained in the AGM Notice remains to be valid and effective.

Due to the change in the re-election of the retiring Directors as set out in the supplemental circular of the Company dated 2 May 2015, resolution numbered 2 stated in the AGM Notice should be deleted in its entirety and replaced by the following:

- “2. (i) To re-elect Dr. Chen Yuhong as executive director of the Company;
- (ii) To re-elect Dr. Leung Wing Yin Patrick (who has served as an independent non-executive director for more than 9 years) as independent non-executive director of the Company;”

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

2 May 2015

Registered Office:

Century Yard, Cricket Square,
Hutchins Drive, P.O. Box 2681,
George Town, Grand Cayman KY1-1111,
Cayman Islands,
British West Indies

Principal Place of Business in Hong Kong:

Units 4607-8, 46th Floor,
COSCO Tower,
No.183 Queen's Road Central,
Hong Kong

Notes:

1. A second proxy form is enclosed with the supplemental circular of the Company dated 2 May 2015. The proxy form despatched together with the circular of the Company dated 16 April 2015 is superseded by the second proxy form.
2. Please refer to the AGM Notice for details of the other ordinary resolutions to be passed at the AGM, proxy and other relevant matters.

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*), Dr. TANG Zhenming,
Mr. WANG Hui

Non-executive Director:

Dr. ZHANG Yaquin

Independent Non-executive Directors:

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

* *For identification purpose only*