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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

COMPLETION OF THE ISSUE OF 50,000,000 SUBSCRIPTION SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 4 May 2015 (“**Announcement**”) in relation to, among other matters, the Subscription. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that the conditions precedent of the Subscription Agreement have been fulfilled and the Completion took place on 7 May 2015 in accordance with the terms and conditions of the Subscription Agreement. At Completion, 50,000,000 fully paid Subscription Shares, representing approximately 2.51% of the issued share capital of the Company as at the date of this announcement immediately after Completion, were allotted and issued by the Company to the BOCOM International.

By Order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 7 May 2015

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Chairman and Chief Executive Officer*), Dr. TANG Zhenming,
Mr. WANG Hui

Non-executive Director:

Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Dr. SONG Jun

* *For identification purpose only*