

FORM RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Chinasoft International Limited**

Stock Code (ordinary shares): 8216

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 June, 2003

A **General**

Place of Incorporation : Cayman Islands

Date of initial listing on GEM: 20th June, 2003

Name of Sponsor : Oriental Patron Asia Limited

Names of directors	:	<p><i>Executive Directors</i></p> <p>Dr. Chen Yuhong Mr. Cui Hui Mr. Duncan Chiu Mr. Peng Jiang</p> <p><i>Non-executive Directors</i></p> <p>Mr. David Chiu Mr. Liu Zheng Dr. Chen Qiwei</p> <p><i>Independent non-executive Directors</i></p> <p>Mr. He Ning Mr. Zeng Zhijie</p>
Names of substantial shareholders: (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company		<p>Far East Technology International Limited, which will be interested in 179,889,822 Shares representing approximately 27.64% of the issued share capital of the Company upon completion of the Placing and the Capitalisation Issue (as defined in the prospectus dated 10 June 2003); and</p> <p>Castle Logistics Limited which will be interested in 127,597,062 Shares representing approximately 19.94% of the issued share capital of the Company upon completion of the Placing and the Capitalisation Issue (as defined in the prospectus dated 10 June 2003).</p>
Name of company(ies) listed on : GEM or the Main Board of the Stock Exchange within the same group as the Company		N/A
Financial year end date	:	31 st December
Registered address	:	Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681 GT, George Town, Grand Cayman, Cayman Islands, British West Indies

Head office : 3rd Floor, Chinasoft Building,
No. 55 Xue Yuan Nan Road,
Haidian District,
Beijing,
PRC

Place of business in Hong Kong : Units 4607-8, 46th Floor,
COSCO Tower,
No.183 Queen's Road Central,
Hong Kong

Web-site address : <http://www.icss.com.cn>

Share Registrar : Principal share registrar:
Bank of Butterfield International (Cayman) Ltd.
Butterfield House, 68 Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands

Hong Kong branch share registrar:
Computershare Hong Kong Investor Services Limited
Rooms 1901-5
19/F, Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

Auditors : Deloitte Touche Tohmatsu
Certified Public Accountants
26th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

B Business activities

The Group is one of the developers and providers of e-government solutions and customised software products in the PRC, collectively known as "Solutions", with government authorities and their respective IT service providers as its main target customers. In addition to the provision of Solutions as its core business, the Group also provides IT consulting and training services, IT outsourcing services and standalone software products.

C Ordinary shares

Number of ordinary shares in issue : 640,000,000

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 10,000

Name of other stock exchange on which ordinary shares are also listed : N/A

D Warrants

N/A

E Other securities

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Mr. Chen Yuhong, Director

Mr. Cui Hui, Director

Mr. Duncan Chiu, Director

Mr. Peng Jiang, Director

Mr. David Chiu, Director

Mr. Liu Zheng, Director

Dr. Chen Qiwei, Director

Mr. He Ning, Director

Mr. Zheng Zhijie, Director