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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 354)

Conversion or Redemption of Series A Preferred Shares

<p>There had been no conversion or redemption of any Series A Preferred Shares during the month of January 2009.</p>
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Reference is made to the announcement of Chinasoft International Limited (the “**Company**”) dated 21 October, 2005 and the circular (the “**Circular**”) dated 2 December, 2005 in relation to the issue of Series A Preferred Shares to the Investors which was completed on 6 January, 2006. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company announces that there had been no conversion or redemption of any Series A Preferred Shares by the Investors during the month of January 2009.

The Company previously announced that as at the commencement of the last day of December 2008, the total issued share capital of the Company was HK\$60,088,934.40 divided into 1,007,278,688 Ordinary Shares and 194,500,000 Series A Preferred Shares. As at the commencement of the last day of January 2009, the total issued share capital of the Company was HK\$60,088,934.40 divided into 1,007,278,688 Ordinary Shares and 194,500,000 Series A Preferred Shares.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Managing Director

Hong Kong, 6 February 2009

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. CHEN Yuhong (*Managing Director*)

Dr. TANG Zhenming

Mr. WANG Hui

Non-executive Directors:

Mr. SU Zhenming (*Chairman*)

Dr. CUI Hui

Mr. Duncan CHIU

Mr. LIU Zheng

Dr. ZHANG Yaqin

Independent Non-executive Directors:

Mr. XU Zeshan

Mr. ZENG Zhijie

Dr. LEUNG Wing Yin

* *For identification purposes only*